



## ABOUT THIS GUIDE

This Guide provides a high-level overview of Patient Lists in Epic and how they can be used to help identify clinically appropriate patients who may be candidates for therapy. The overview is meant to provide guidance for you, your practice electronic health record (EHR) champion, or IT staff.

Experienced users are the main focus of this Guide; not every step is included in the instructions, and this is not a replacement for training from Epic. There are several ways to approach each workflow in Epic. This Guide highlights one workflow; however, you may be familiar with an alternative approach. Please note that this Guide was created based upon Epic version 2019. Screens and features may change as new software versions are released.



## USING PATIENT LISTS

The Patient List can be helpful to identify patients meeting certain criteria, including diagnosis, current medications, and other clinical or patient demographic information. When used effectively, this report provides an opportunity to identify patients who are clinically appropriate for therapy based upon clinician decision to treat.

A Patient List can be used to identify a gap in care and to contact patients who may be considered for treatment.



## PATIENT LIST CRITERIA

Patient lists can be created from multiple criteria such as medications, patient diagnoses or other clinical or patient demographic information. For example, EHR criteria could include patients with opioid dependence, taking buprenorphine medications such as Subutex or Suboxone.

See the appendix for a detailed list of criteria which may be appropriate to identify opioid dependent patients who may benefit from treatment.



## FACTORS THAT MAY IMPACT PATIENT LISTS

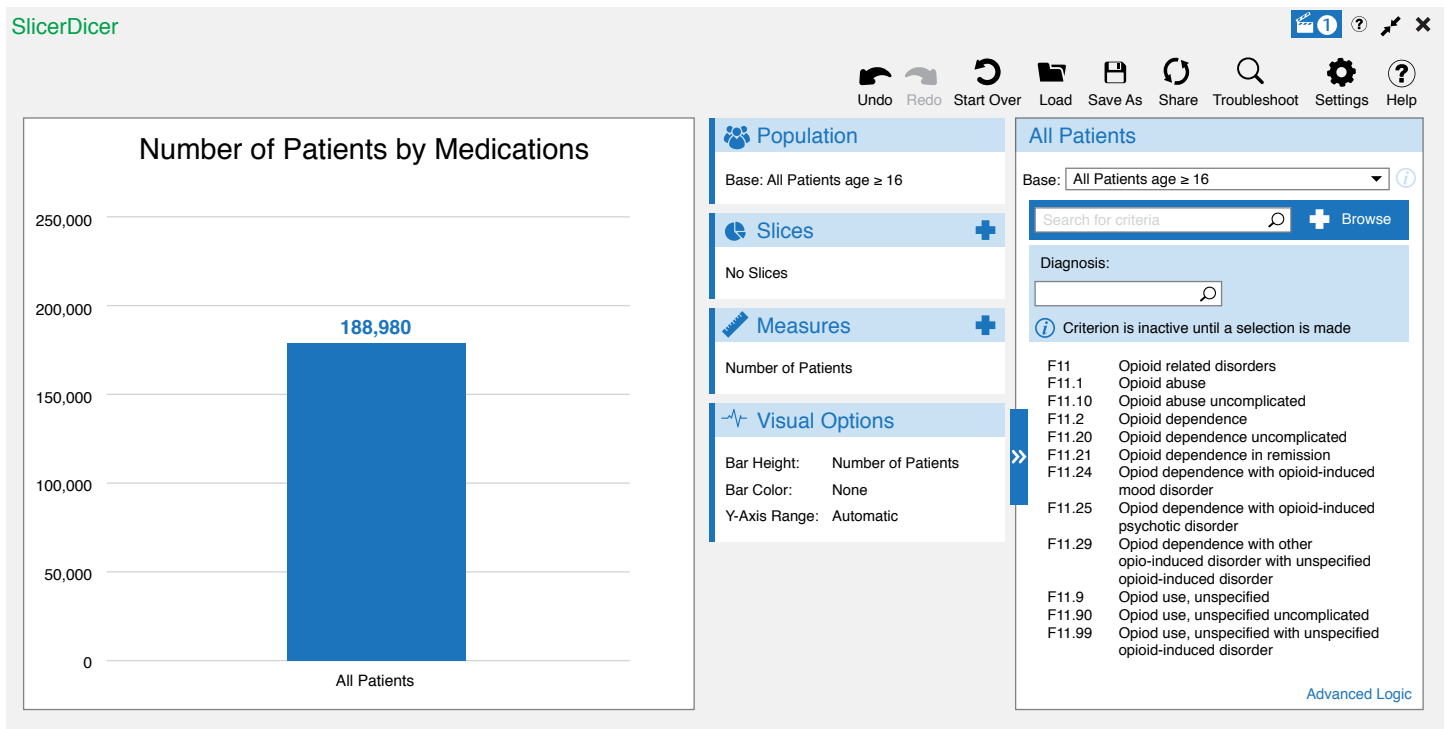
The number of patients appearing on a Patient List may be impacted by the clinical data available in the EHR. For example, medications prescribed before the EHR was implemented might not be included in a patient's medications list. These information gaps can reduce the number of patients on a Patient List.

## REPORTING: CREATING A PATIENT LIST

A Patient List is an EHR system report that identifies all patients meeting certain criteria. Available criteria include diagnosis, medications or other clinical or patient demographic information.

The following steps illustrate how to run a Patient List Report using the **Slicer Dicer** reporting feature in Epic to help identify examples of appropriate patients who may be candidates for long-acting treatment.

- Begin by selecting a population of **All Patients**
- Select additional criteria by clicking browse, and select a criteria category, for example, Age ≥ 16 years old
- Select additional criteria by clicking browse, and select a criteria category, for example **Diagnosis**
- Search for and select appropriate diagnoses to be included as criteria



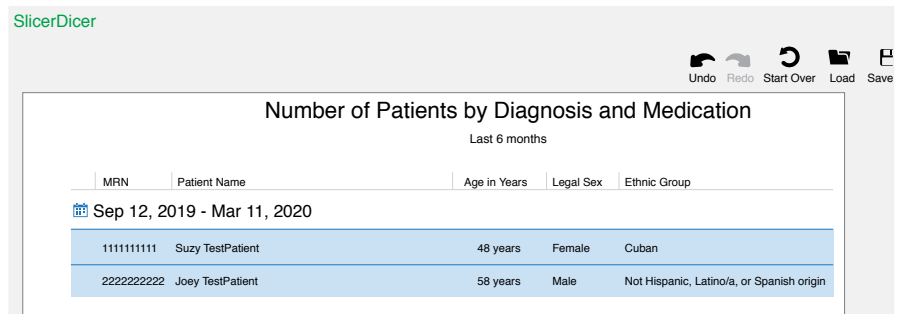
The screenshot displays the SlicerDicer interface with the following components:

- Chart:** A bar chart titled "Number of Patients by Medications" showing a single bar for "All Patients" with a value of 188,980. The y-axis ranges from 0 to 250,000.
- Population Panel:** Shows "Base: All Patients age ≥ 16".
- Slices Panel:** Shows "No Slices".
- Measures Panel:** Shows "Number of Patients".
- Visual Options Panel:** Shows "Bar Height: Number of Patients", "Bar Color: None", and "Y-Axis Range: Automatic".
- Criteria Panel:** Shows "All Patients" as the base. A search box contains "Search for criteria". A "Diagnosis:" section lists various codes and descriptions, including:
  - F11 Opioid related disorders
  - F11.1 Opioid abuse
  - F11.10 Opioid abuse uncomplicated
  - F11.2 Opioid dependence
  - F11.20 Opioid dependence uncomplicated
  - F11.21 Opioid dependence in remission
  - F11.24 Opioid dependence with opioid-induced mood disorder
  - F11.25 Opioid dependence with opioid-induced psychotic disorder
  - F11.29 Opioid dependence with other opio-induced disorder with unspecified opioid-induced disorder
  - F11.9 Opioid use, unspecified
  - F11.90 Opioid use, unspecified uncomplicated
  - F11.99 Opioid use, unspecified with unspecified opioid-induced disorder

- Select additional criteria by clicking browse, and select a criteria category, for example **Medications**
- Search for and select appropriate medications to be included as criteria.

- As each criteria are selected, the results are displayed visually

- Clicking on the bar in the graph displays the detailed list of patients who meet the criteria



## APPENDIX PATIENT IDENTIFICATION CRITERIA

1. Patient age, and

- $\geq 16$

2. ICD-10 Diagnosis Codes: and,

ICD-10-CM Code	Code Description
<b>F11</b>	Opioid related disorders
<b>F11.1</b>	Opioid abuse
<b>F11.10</b>	Opioid abuse uncomplicated
<b>F11.2</b>	Opioid dependence
<b>F11.20</b>	Opioid dependence uncomplicated
<b>F11.21</b>	Opioid dependence in remission
<b>F11.24</b>	Opioid dependence with opioid-induced mood disorder
<b>F11.25</b>	Opioid dependence with opioid-induced psychotic disorder
<b>F11.29</b>	Opioid dependence with other opioid-induced disorder with unspecified opioid-induced disorder
<b>F11.9</b>	Opioid use, unspecified
<b>F11.90</b>	Opioid use, unspecified uncomplicated
<b>F11.99</b>	Opioid use, unspecified with unspecified opioid-induced disorder

3. Medication history contains any of these medications based on drug name, strength and form:

- Medication history contains any of these medications -
- Buprenorphine HCl Sublingual Tablet Sublingual 2 MG
- Buprenorphine HCl Sublingual Tablet Sublingual 8 MG
- Suboxone Sublingual Film 2-0.5 MG
- Suboxone Sublingual Film 4-1 MG
- Suboxone Sublingual Film 8-2 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Tablet Sublingual 2-0.5 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Tablet Sublingual 8-2 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 2-0.5 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 4-1 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 8-2 MG
- Bunavail Buccal Film 2.1-0.3 MG
- Bunavail Buccal Film 4.2-0.7 MG
- Zubsolv Sublingual Tablet Sublingual 0.7-0.18 MG
- Zubsolv Sublingual Tablet Sublingual 1.4-0.36 MG
- Zubsolv Sublingual Tablet Sublingual 2.9-0.71 MG
- Zubsolv Sublingual Tablet Sublingual 5.7-1.4 MG