



ABOUT THIS GUIDE

This Guide provides a high-level overview of patient lists using the Reporting feature in Allscripts Professional EHR and how they can be used to help identify clinically appropriate patients who may be candidates for therapy. The overview is meant to provide guidance for you, your practice electronic health record (EHR) champion, or IT staff.

Experienced users are the main focus of this Guide; not every step is included in the instructions, and this is not a replacement for training from Allscripts Professional EHR. There are several ways to approach each workflow in Allscripts Professional EHR. This Guide highlights one workflow; however, you may be familiar with an alternative approach. Please note that this Guide was created based upon Allscripts Professional EHR version 19.4. Screens and features may change as new software versions are released.



USING PATIENT LISTS

The Patient List can be helpful to identify patients meeting certain criteria, including diagnosis, current medications, and other clinical or patient demographic information. When used effectively, this report provides an opportunity to identify patients who are clinically appropriate for therapy based upon clinician decision to treat.

A Patient List can be used to identify a gap in care and to contact patients who may be considered for treatment.



PATIENT LIST CRITERIA

Patient lists can be created from multiple criteria such as medications, patient diagnoses or other clinical or patient demographic information. For example, EHR criteria could include patients with opioid dependence, taking buprenorphine medications such as Subutex or Suboxone.

See the appendix for a detailed list of criteria which may be appropriate to identify opioid dependent patients who may benefit from treatment.



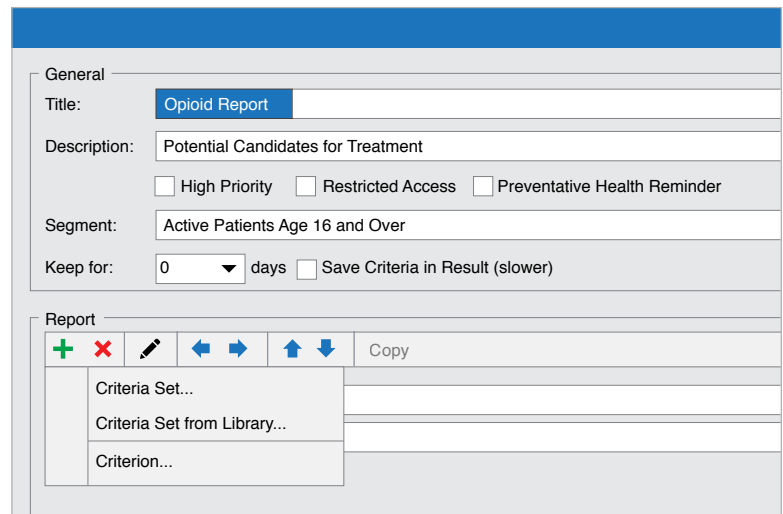
FACTORS THAT MAY IMPACT REPORT RESULTS

The number of patients appearing on report results may be impacted by the clinical data available in the EHR. For example, clinical data stored only in PDF documents or free text fields rather than discrete fields may not be included. These information gaps can reduce the number of patients on a patient list.

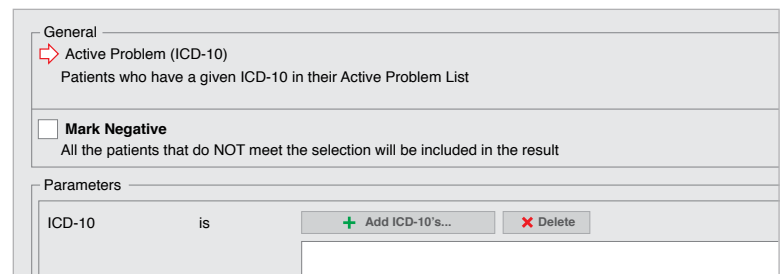
REPORTING MODULE: CREATING A PATIENT LIST

The following steps illustrate how to run a Patient List using the Reporting feature in Allscripts Professional EHR to help identify examples of appropriate patients who may be candidates for treatment.

- Create a new **Segment**. The segment should include patients, for example, who are:
 - Active, non-deceased, and
 - Age (Years) ≥ 16 years old
- **Execute** the Segment
- Navigate to the **Reporting Module > Patient Reports > Reports**. Select the **Green Plus** to add a new report. Link the report to the **Segment** just created
- From **Report**, select the **Green Plus**, then **Criterion...**, select **Diagnosis > Active Problem (ICD-10)**, then select **OK**

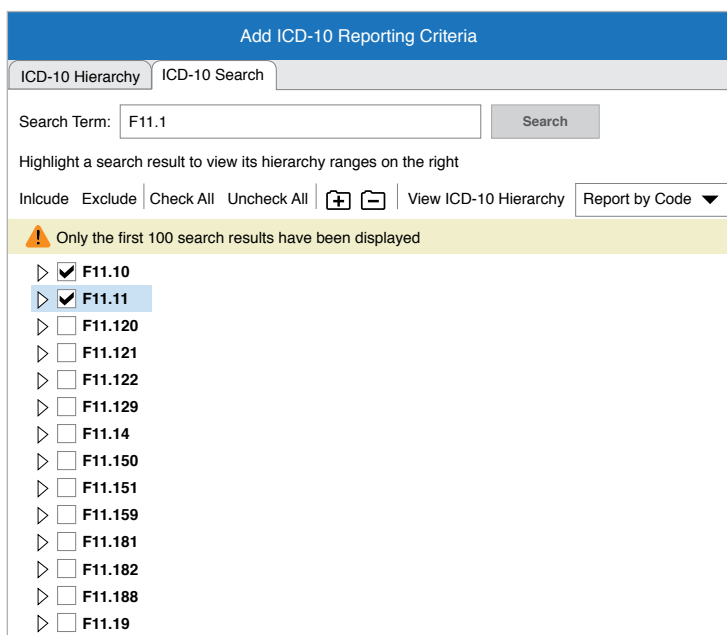


The screenshot shows the configuration for a report titled "Opioid Report". The description is "Potential Candidates for Treatment". There are checkboxes for "High Priority", "Restricted Access", and "Preventative Health Reminder". The segment is set to "Active Patients Age 16 and Over". The "Keep for" field is set to 0 days, with an option to "Save Criteria in Result (slower)". Below the configuration, there is a "Report" section with a toolbar containing icons for adding, deleting, editing, and navigating between reports, along with a "Copy" button. A dropdown menu is open, showing options: "Criteria Set...", "Criteria Set from Library...", and "Criterion...".



The screenshot shows the configuration for the "Active Problem (ICD-10)" criterion. The description is "Patients who have a given ICD-10 in their Active Problem List". There is a checkbox for "Mark Negative" with the note "All the patients that do NOT meet the selection will be included in the result". Below this is a "Parameters" section with a table:

ICD-10	is	+	-
		<input type="button" value="+ Add ICD-10's..."/>	<input type="button" value="X Delete"/>

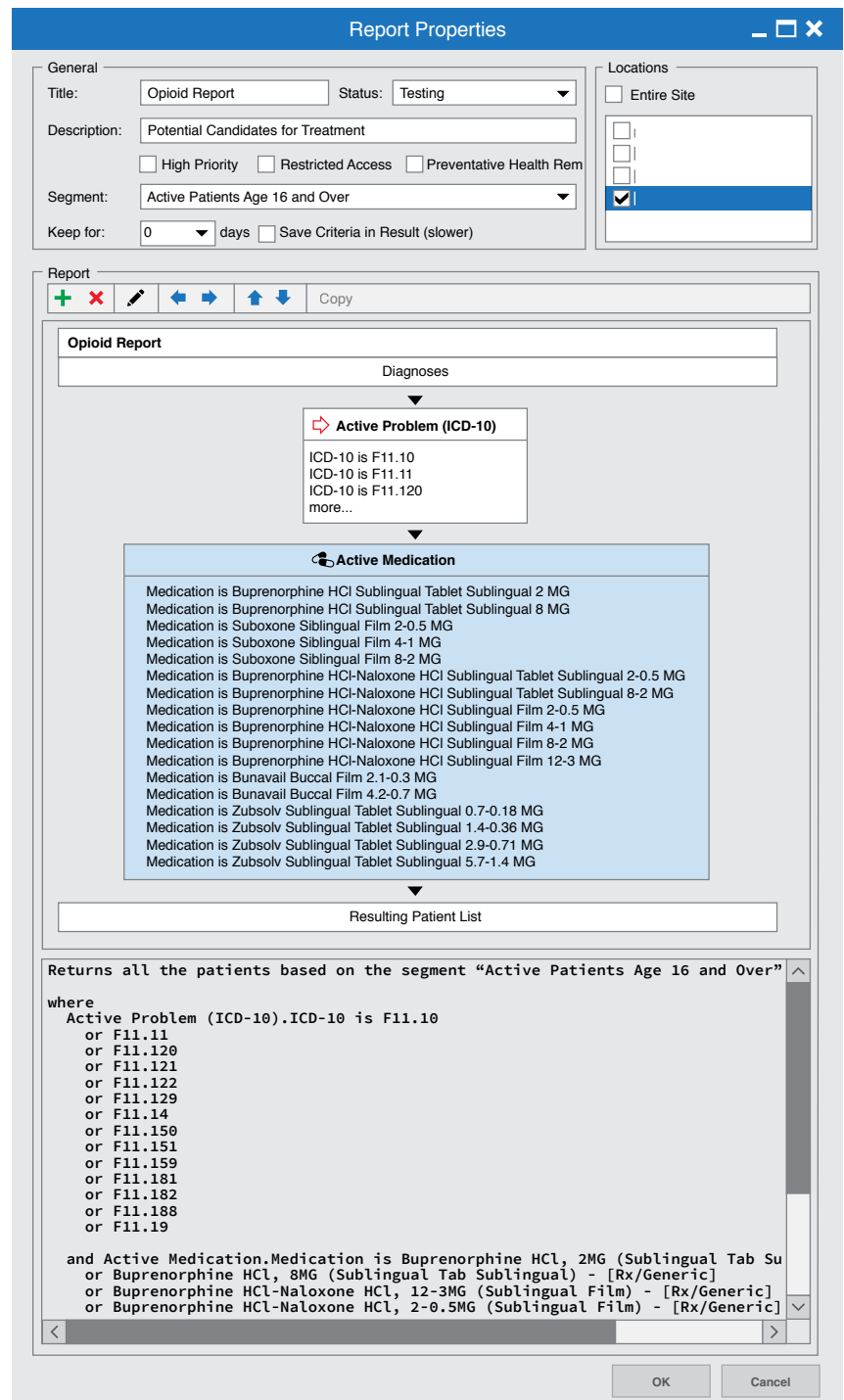


The screenshot shows the "Add ICD-10 Reporting Criteria" search interface. It has tabs for "ICD-10 Hierarchy" and "ICD-10 Search". The search term is "F11.1". Below the search bar, there are options to "Include", "Exclude", "Check All", and "Uncheck All", along with "View ICD-10 Hierarchy" and "Report by Code" dropdown. A warning message states "Only the first 100 search results have been displayed". The search results are listed as follows:

- F11.10
- F11.11
- F11.120
- F11.121
- F11.122
- F11.129
- F11.14
- F11.150
- F11.151
- F11.159
- F11.181
- F11.182
- F11.188
- F11.19

- In **Criterion Properties** choose **Add ICD-10's**, then search for and select an appropriate **Active Problem (ICD-10)** diagnosis code to add to the query. Repeat to select additional codes (See Appendix for a complete list of diagnosis codes.)

- Select **OK** to complete
- To include Medications, select the **Green Plus**, then **Criterion...**, select **Rx > Active Medication**. Select **OK**
- In **Criterion Properties**, choose **Add Medications**, search for and select appropriate current medication. Check desired strengths, then select **OK**



- Repeat to select additional medications (See Appendix for a complete list of medications). Select **OK** to complete
- Choose **OK** to save the report
- To run the report, highlight desired report. Select **Execute**

The resulting patient list can be displayed on the screen, or actions executed. Navigate to desired patient charts from the results. Reports can be also be exported to a spreadsheet to enable strategic data sorting and filtering.

APPENDIX PATIENT IDENTIFICATION CRITERIA

1. Patient age, and

- ≥ 16

2. ICD-10 Diagnosis Codes: and,

ICD-10-CM Code	Code Description
F11	Opioid related disorders
F11.1	Opioid abuse
F11.10	Opioid abuse uncomplicated
F11.2	Opioid dependence
F11.20	Opioid dependence uncomplicated
F11.21	Opioid dependence in remission
F11.24	Opioid dependence with opioid-induced mood disorder
F11.25	Opioid dependence with opioid-induced psychotic disorder
F11.29	Opioid dependence with other opioid-induced disorder with unspecified opioid-induced disorder
F11.9	Opioid use, unspecified
F11.90	Opioid use, unspecified uncomplicated
F11.99	Opioid use, unspecified with unspecified opioid-induced disorder

3. Medication history contains any of these medications based on drug name, strength and form:

- Buprenorphine HCl Sublingual Tablet Sublingual 2 MG
- Buprenorphine HCl Sublingual Tablet Sublingual 8 MG
- Suboxone Sublingual Film 2-0.5 MG
- Suboxone Sublingual Film 4-1 MG
- Suboxone Sublingual Film 8-2 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Tablet Sublingual 2-0.5 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Tablet Sublingual 8-2 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 2-0.5 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 4-1 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 8-2 MG
- Bunavail Buccal Film 2.1-0.3 MG
- Bunavail Buccal Film 4.2-0.7 MG
- Zubsolv Sublingual Tablet Sublingual 0.7-0.18 MG
- Zubsolv Sublingual Tablet Sublingual 1.4-0.36 MG
- Zubsolv Sublingual Tablet Sublingual 2.9-0.71 MG
- Zubsolv Sublingual Tablet Sublingual 5.7-1.4 MG