



ABOUT THIS GUIDE

This Guide provides a high-level overview of patient lists using the Query feature in Allscripts TouchWorks and how they can be used to help identify clinically appropriate patients who may be candidates for therapy. The overview is meant to provide guidance for you, your practice electronic health record (EHR) champion, or IT staff.

Experienced users are the main focus of this Guide; not every step is included in the instructions, and this is not a replacement for training from Allscripts TouchWorks. There are several ways to approach each workflow in Allscripts TouchWorks. This Guide highlights one workflow; however, you may be familiar with an alternative approach. Please note that this Guide was created based upon Allscripts TouchWorks version 20.0. Screens and features may change as new software versions are released.



USING PATIENT LISTS

The Patient List can be helpful to identify patients meeting certain criteria, including diagnosis, current medications, and other clinical or patient demographic information. When used effectively, this report provides an opportunity to identify patients who are clinically appropriate for therapy based upon clinician decision to treat.

A Patient List can be used to identify a gap in care and to contact patients who may be considered for treatment.



PATIENT LIST CRITERIA

Patient lists can be created from multiple criteria such as medications, patient diagnoses or other clinical or patient demographic information. For example, EHR criteria could include patients with opioid dependence, taking buprenorphine medications such as Subutex or Suboxone.

See the appendix for a detailed list of criteria which may be appropriate to identify opioid dependent patients who may benefit from treatment.



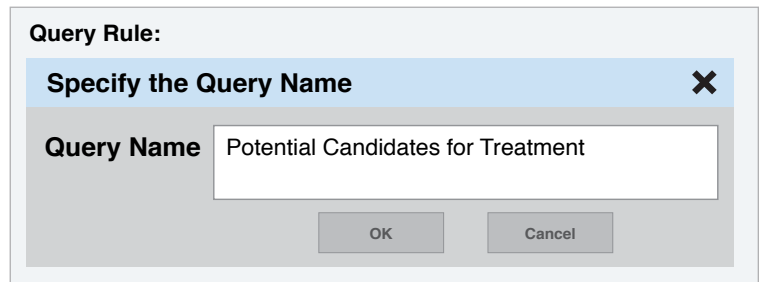
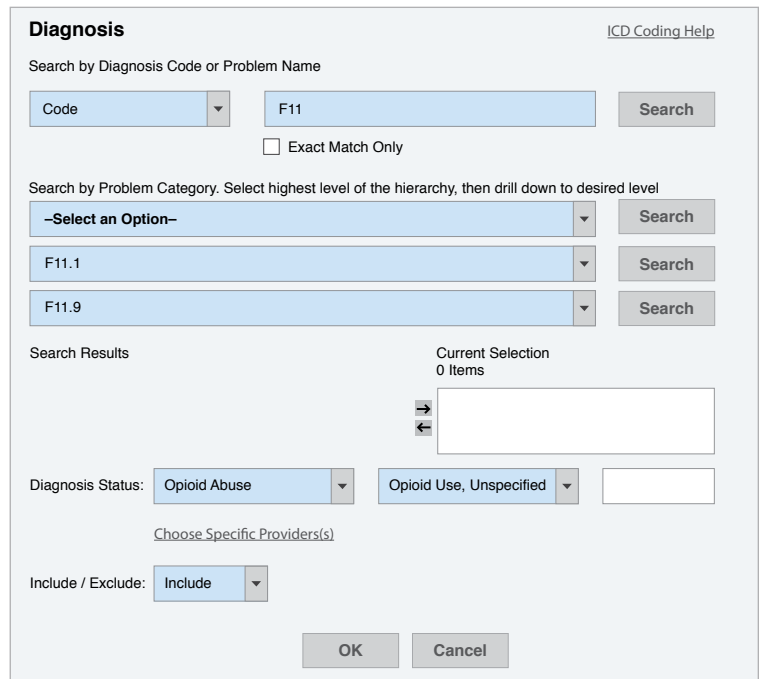
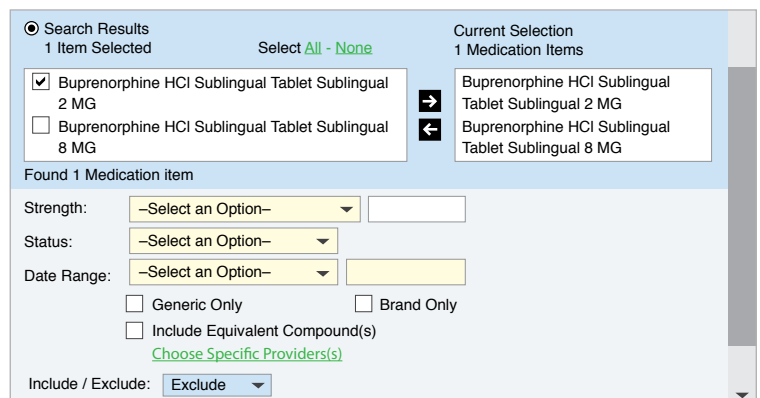
FACTORS THAT MAY IMPACT QUERY RESULTS

The number of patients appearing on report results may be impacted by the clinical data available in the EHR. For example, clinical data stored only in PDF documents or free text fields rather than discrete fields may not be included. These information gaps can reduce the number of patients on a patient list.

QUERIES: CREATING A PATIENT LIST

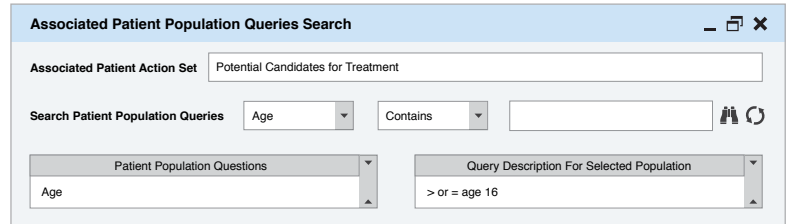
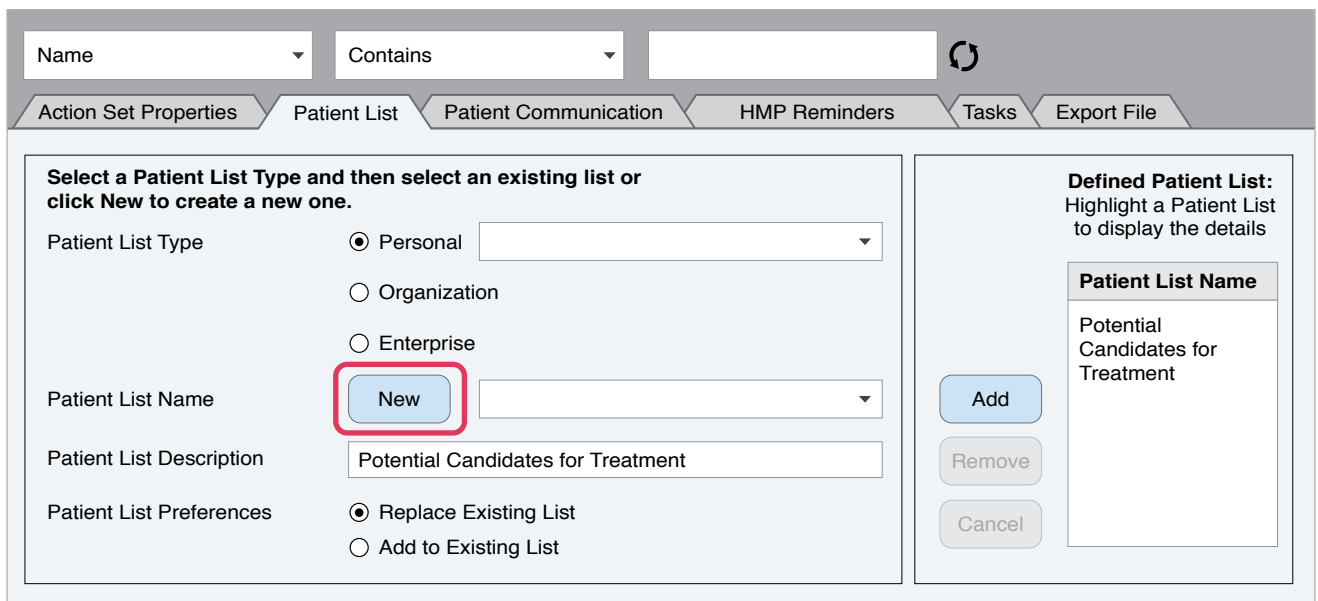
The following steps illustrate how to run a patient list using the Query feature in Allscripts TouchWorks to help identify examples of appropriate patients who may be candidates for treatment.

- Navigate to **Patient Query**. Select **Manage Queries** and select **Create New Query**. Add a **Query Name**, and select **OK**
- From the **Criteria** list, select **Diagnosis**
- In the **Diagnosis** selection window, select **Code** from the dropdown, enter an ICD10 code in the text box, then click **Search**. (See Appendix for a complete list of diagnosis codes)
- From the Search Results list, check the appropriate code(s), and click the **Right Arrow** to add to the Current Selection listing. (See Appendix for a complete list of diagnosis codes)
- Select **OK** to continue
- From the criteria list, select **Medications**
- In the **Medications** selection window, select **Name** from the dropdown, enter a medication name in the text box, then click **Search**
- From the Search Results list, check the medication strength(s), and click the **Right Arrow** to add to the Current Selection listing. Repeat to include additional medications. (See Appendix for a complete list of medications)
- Select **OK** to continue

LINK AND RUN THE QUERY

- Use or create a **Patient Population** which includes
 - Active Patient
 - Age ≥ 16 years
- From the Query Actions list, select **Save and Return**
- Navigate to the **Action Set** tab and select **Create New** (to create a new Patient Action Set)
Hint: use the same name as the query for clarity
- Link the **Associated Patient Action Set** and **Patient Population Queries** by selecting both
- From the Patient List tab, select **New**

- Navigate to the **Patient Query** tab and select **Activate Query**



- Select **Run Query** to create the patient list

The Query can be saved for reuse. Reports include a count of the number of results. Report results can be used to trigger EHR actions, such as Reminders or Tasks. Reports can be also be exported to a spreadsheet to enable strategic data sorting and filtering.

APPENDIX PATIENT IDENTIFICATION CRITERIA

1. Patient age, and

- ≥ 16

2. ICD-10 Diagnosis Codes: and,

ICD-10-CM Code	Code Description
F11	Opioid related disorders
F11.1	Opioid abuse
F11.10	Opioid abuse uncomplicated
F11.2	Opioid dependence
F11.20	Opioid dependence uncomplicated
F11.21	Opioid dependence in remission
F11.24	Opioid dependence with opioid-induced mood disorder
F11.25	Opioid dependence with opioid-induced psychotic disorder
F11.29	Opioid dependence with other opioid-induced disorder with unspecified opioid-induced disorder
F11.9	Opioid use, unspecified
F11.90	Opioid use, unspecified uncomplicated
F11.99	Opioid use, unspecified with unspecified opioid-induced disorder

3. Medication history contains any of these medications based on drug name, strength and form:

- Buprenorphine HCl Sublingual Tablet Sublingual 2 MG
- Buprenorphine HCl Sublingual Tablet Sublingual 8 MG
- Suboxone Sublingual Film 2-0.5 MG
- Suboxone Sublingual Film 4-1 MG
- Suboxone Sublingual Film 8-2 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Tablet Sublingual 2-0.5 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Tablet Sublingual 8-2 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 2-0.5 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 4-1 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 8-2 MG
- Bunavail Buccal Film 2.1-0.3 MG
- Bunavail Buccal Film 4.2-0.7 MG
- Zubsolv Sublingual Tablet Sublingual 0.7-0.18 MG
- Zubsolv Sublingual Tablet Sublingual 1.4-0.36 MG
- Zubsolv Sublingual Tablet Sublingual 2.9-0.71 MG
- Zubsolv Sublingual Tablet Sublingual 5.7-1.4 MG