



ABOUT THIS GUIDE

This Guide provides a high-level overview of patient lists using the Inquiry feature in athenaPractice (Centricity) and how they can be used to help identify clinically appropriate patients who may be candidates for therapy. The overview is meant to provide guidance for you, your practice electronic health record (EHR) champion, or IT staff.

Experienced users are the main focus of this Guide; not every step is included in the instructions, and this is not a replacement for training from athenaPractice. There are several ways to approach each workflow in athenaPractice. This Guide highlights one workflow; however, you may be familiar with an alternative approach. Please note that this Guide was created based upon athenaPractice version 18. Screens and features may change as new software versions are released.



USING PATIENT LISTS

The Patient List can be helpful to identify patients meeting certain criteria, including diagnosis, current medications, and other clinical or patient demographic information. When used effectively, this report provides an opportunity to identify patients who are clinically appropriate for therapy based upon clinician decision to treat.

A Patient List can be used to identify a gap in care and to contact patients who may be considered for treatment.



PATIENT LIST CRITERIA

Patient lists can be created from multiple criteria such as medications, patient diagnoses or other clinical or patient demographic information. For example, EHR criteria could include patients with opioid dependence, taking buprenorphine medications such as Subutex or Suboxone.

See the appendix for a detailed list of criteria which may be appropriate to identify opioid dependent patients who may benefit from treatment.



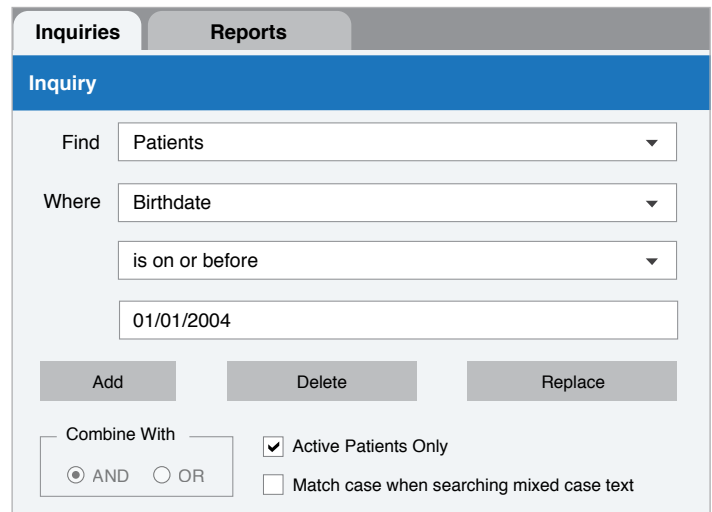
FACTORS THAT MAY IMPACT REPORT RESULTS

The number of patients appearing on report results may be impacted by the clinical data available in the EHR. For example, clinical data stored only in PDF documents or free text fields rather than discrete fields may not be included. These information gaps can reduce the number of patients on a patient list.

REPORTING: CREATING A PATIENT LIST

The following steps illustrate how to run a Patient List Report using Inquiry feature in athenaPractice (Centricity) to help identify examples of appropriate patients who may be candidates for treatment.

- Select **Reports** from the menu bar. Select the **Inquiries** tab. From the **Find** dropdown list, choose **Patients**.
- From the **Where** dropdown, select **Birthdate, is on or before**, then enter a date equal to 16 years ago
- Check **Active Patients Only**
- Select **Add**



Inquiries | **Reports**

Inquiry

Find: Patients

Where: Birthdate

Operator: is on or before

Value: 01/01/2004

Buttons: Add, Delete, Replace

Combine With: AND OR

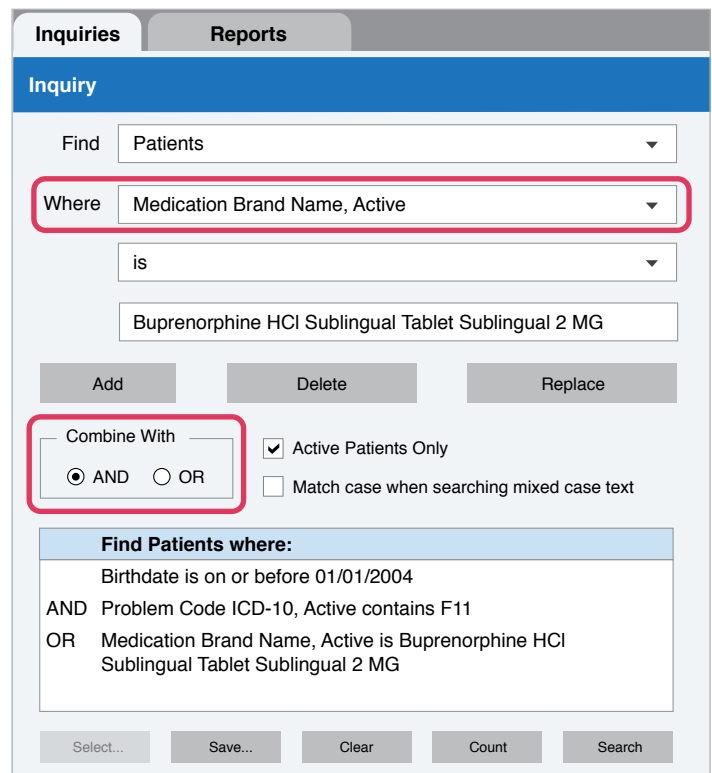
Active Patients Only

Match case when searching mixed case text

- To add the second criterion, from the **Where** dropdown list, select **Problem Code ICD-10, Active**. From the next dropdown, select **contains**. In the text box, enter **F11** to include all codes in the **F11** grouping. (See Appendix for a complete list of diagnosis codes)
- From the **Combine With** option, choose **AND**, then select **Add**

Note: Using AND here ensures that all patients included will be 16 or older, regardless of any other selective criterion

- From the **Where** dropdown, select **Medication Brand Name, Active**. Select **is** from the next dropdown. In the text box, enter an appropriate medication
- From the **Combine With** option, choose **OR**, then select **Add**



Inquiries | **Reports**

Inquiry

Find: Patients

Where: Medication Brand Name, Active

Operator: is

Value: Buprenorphine HCl Sublingual Tablet Sublingual 2 MG

Buttons: Add, Delete, Replace

Combine With: AND OR

Active Patients Only

Match case when searching mixed case text

Find Patients where:

Birthdate is on or before 01/01/2004

AND Problem Code ICD-10, Active contains F11

OR Medication Brand Name, Active is Buprenorphine HCl Sublingual Tablet Sublingual 2 MG

Buttons: Select..., Save..., Clear, Count, Search

- Repeat to include additional medication names, using a Combine With operator of **OR** between each medication selection. (See Appendix for a complete list of medications)
- After all criteria are entered, select **Search** to view the Search Results patient listing
- To save the inquiry for reuse, select **Save...**, and name the inquiry

The screenshot shows a software interface with two tabs: 'Inquiries' (selected) and 'Reports'. The 'Inquiry' section includes:

- Find:** Patients
- Where:** Medication Brand Name, Active
- Operator:** is
- Text Input:** Buprenorphine HCl Sublingual Tablet Sublingual 2 MG
- Buttons:** Add, Delete, Replace
- Combine With:**
 - AND OR
 - Active Patients Only Match case when searching mixed case text
- Find Patients where:**
 - Birthdate is on or before 01/01/2004
 - AND Problem Code ICD-10, Active contains F11
 - OR Medication Brand Name, Active is Buprenorphine HCl Sublingual Tablet Sublingual 2 MG

On the right side, the 'Count Result: Search Result:' section displays a table with three entries:

Jane Doe
John Smith
David Jones

At the bottom of the window are buttons for Select, Save, Clear, Count, and Search.

The report can be saved for reuse. The patient list displays on the right side of the window. Navigate from the resulting patient list to review patient's chart to make a clinical decision regarding treatment. Report output can also be exported to a spreadsheet to enable strategic data sorting and filtering.

APPENDIX PATIENT IDENTIFICATION CRITERIA

1. Patient age, and

- ≥ 16

2. ICD-10 Diagnosis Codes: and,

ICD-10-CM Code	Code Description
F11	Opioid related disorders
F11.1	Opioid abuse
F11.10	Opioid abuse uncomplicated
F11.2	Opioid dependence
F11.20	Opioid dependence uncomplicated
F11.21	Opioid dependence in remission
F11.24	Opioid dependence with opioid-induced mood disorder
F11.25	Opioid dependence with opioid-induced psychotic disorder
F11.29	Opioid dependence with other opioid-induced disorder with unspecified opioid-induced disorder
F11.9	Opioid use, unspecified
F11.90	Opioid use, unspecified uncomplicated
F11.99	Opioid use, unspecified with unspecified opioid-induced disorder

3. Medication history contains any of these medications based on drug name, strength and form:

- Buprenorphine HCl Sublingual Tablet Sublingual 2 MG
- Buprenorphine HCl Sublingual Tablet Sublingual 8 MG
- Suboxone Sublingual Film 2-0.5 MG
- Suboxone Sublingual Film 4-1 MG
- Suboxone Sublingual Film 8-2 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Tablet Sublingual 2-0.5 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Tablet Sublingual 8-2 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 2-0.5 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 4-1 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 8-2 MG
- Bunavail Buccal Film 2.1-0.3 MG
- Bunavail Buccal Film 4.2-0.7 MG
- Zubsolv Sublingual Tablet Sublingual 0.7-0.18 MG
- Zubsolv Sublingual Tablet Sublingual 1.4-0.36 MG
- Zubsolv Sublingual Tablet Sublingual 2.9-0.71 MG
- Zubsolv Sublingual Tablet Sublingual 5.7-1.4 MG