



ABOUT THIS GUIDE

This Guide provides a high-level overview of patient lists using the Registry Reports feature in eClinicalWorks and how they can be used to help identify clinically appropriate patients who may be candidates for therapy. The overview is meant to provide guidance for you, your practice electronic health record (EHR) champion, or IT staff.

Experienced users are the main focus of this Guide; not every step is included in the instructions, and this is not a replacement for training from eClinicalWorks. There are several ways to approach each workflow in eClinicalWorks. This Guide highlights one workflow; however, you may be familiar with an alternative approach. Please note that this Guide was created based upon eClinicalWorks version 11. Screens and features may change as new software versions are released.



USING PATIENT LISTS

The Patient List can be helpful to identify patients meeting certain criteria, including diagnosis, current medications, and other clinical or patient demographic information. When used effectively, this report provides an opportunity to identify patients who are clinically appropriate for therapy based upon clinician decision to treat.

A Patient List can be used to identify a gap in care and to contact patients who may be considered for treatment.



PATIENT LIST CRITERIA

Patient lists can be created from multiple criteria such as medications, patient diagnoses or other clinical or patient demographic information. For example, EHR criteria could include patients with opioid dependence, taking buprenorphine medications such as Subutex or Suboxone.

See the appendix for a detailed list of criteria which may be appropriate to identify opioid dependent patients who may benefit from treatment.



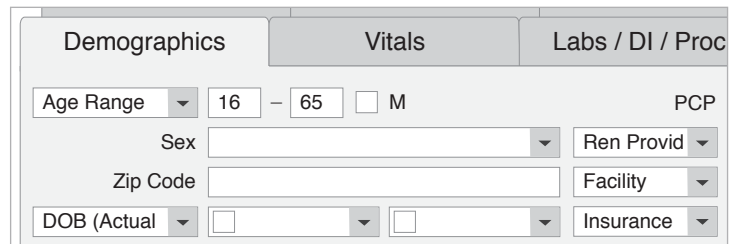
FACTORS THAT MAY IMPACT REGISTRY REPORT RESULTS

The number of patients appearing on report results may be impacted by the clinical data available in the EHR. For example, clinical data stored only in PDF documents or free text fields rather than discrete fields may not be included. These information gaps can reduce the number of patients on a patient list.

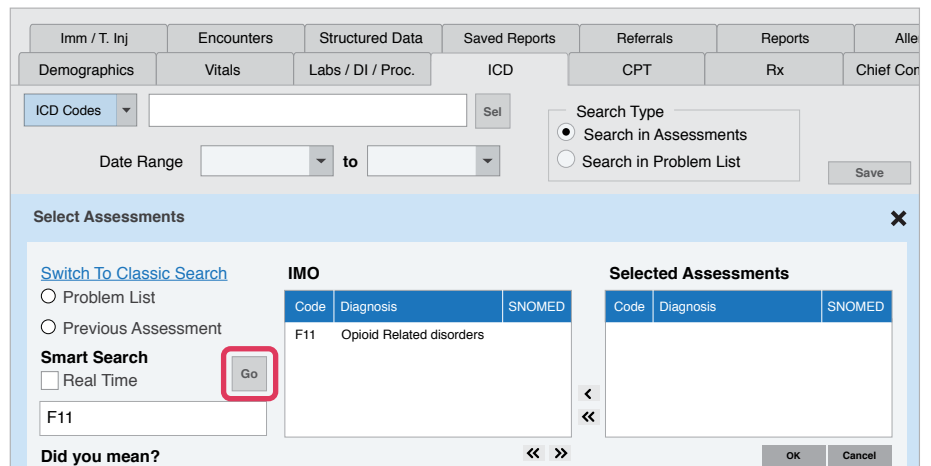
REGISTRY REPORTS: CREATING A PATIENT LIST

The following steps illustrate how to run a patient list using the Registry reporting feature in eClinicalWorks to help identify examples of appropriate patients who may be candidates for treatment.

- Navigate to **Reports, Registry**
- From the **Demographics** tab, set **Age Range** (from) **16** and (to) **65**

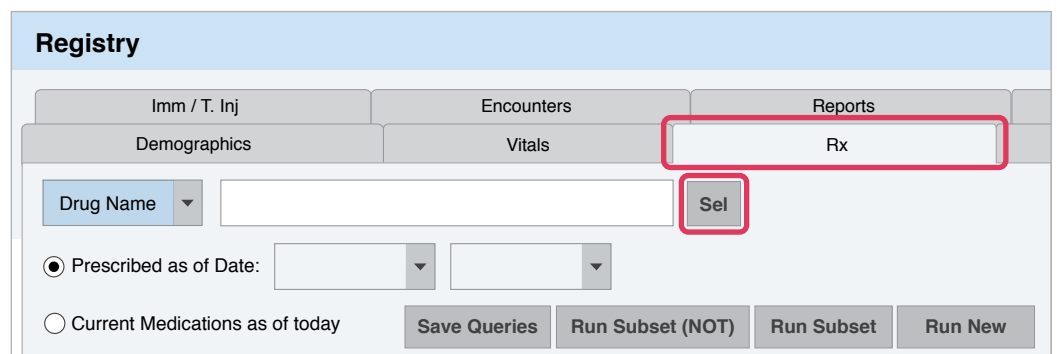


- From the **ICD** tab, choose **Sel** to search for appropriate diagnosis codes
- In the **Select Assessment** window, enter an ICD code in the text box, then select **Go**. Select the code from the IMO listing to add it to the query. Repeat to select additional codes. (See Appendix for a complete list of diagnosis codes)
- Select **OK** to continue
- Select **Run New**

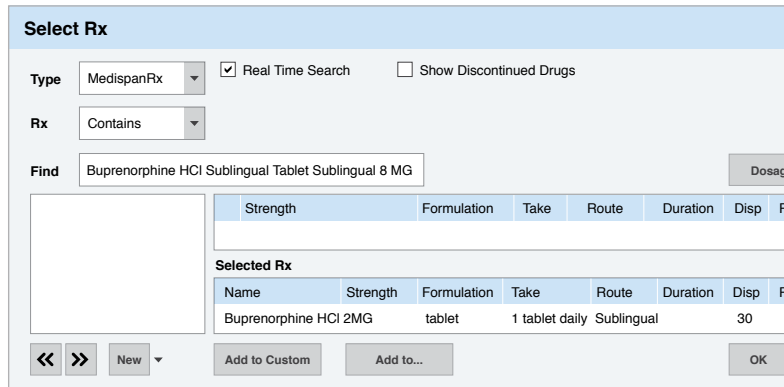
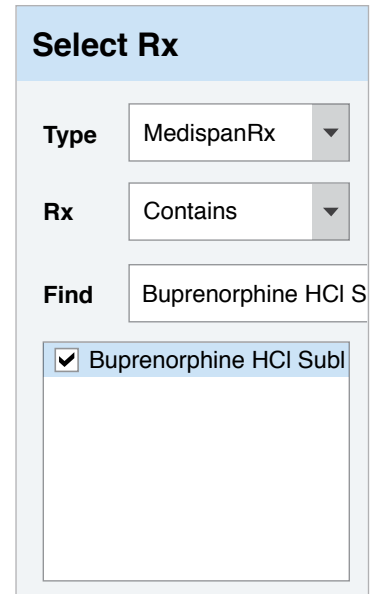


Code	Diagnosis	SNOMED
F11	Opioid Related disorders	

- Then, from the **Rx** tab, select appropriate dates, or **Current Medications as of today**
- Select the **Sel** button to search for appropriate medication



- From **Select Rx**, select **Contains** and enter a medication name in the **Find** text box
- Select all strengths of the medication. Repeat to select additional medications. (See Appendix for a complete list of medications)
- Select **OK** to continue

- Select **Run Subset**
- Patient list results display on the screen

The report can be saved for reuse. The resulting patient list displays below the criteria selection options. Navigate from the resulting patient list to review patient's charts to make a clinical decision regarding treatment. Reports can be also be exported to a spreadsheet to enable strategic data sorting and filtering.

Registry

Imm / T. Inj Encounters Structured Data Structured Reports Referrals Reports Allergies

Demographics Vitals Labs / DI / Proc. ICD CPT Rx Chief Complaints Medical History

CPT Groups [] Sel

Date Range [] to [] Save Queries Run Subset (NOT) Run Subset Run New

<input checked="" type="checkbox"/>		Patient Name	DOB	Sex	Age	Tel. No.	Acc #
<input checked="" type="checkbox"/>	w		06/14/1996	F	23		
<input checked="" type="checkbox"/>	w		05/03/1990	F	9		
<input checked="" type="checkbox"/>	w		02/07/1998	F	23		
<input checked="" type="checkbox"/>	w		11/22/1995	F	24		
<input checked="" type="checkbox"/>	w		03/21/1990	F	30		
<input checked="" type="checkbox"/>	w		07/26/1996	F	23		
<input checked="" type="checkbox"/>	w		08/08/1999	F	25		
<input checked="" type="checkbox"/>	w		10/31/2000	F	22		
<input checked="" type="checkbox"/>	w		05/03/2002	F	17		
<input checked="" type="checkbox"/>	w		07/30/1997	F	22		
<input checked="" type="checkbox"/>	w		05/12/2000	F	19		
<input checked="" type="checkbox"/>	w		04/17/1997	F	23		
<input checked="" type="checkbox"/>	w		10/15/2001	F	19		
<input checked="" type="checkbox"/>	w		08/07/1979	F	40		
<input checked="" type="checkbox"/>	w		11/22/1984	F	35		
<input checked="" type="checkbox"/>	w		06/23/1998	F	23		
<input checked="" type="checkbox"/>	w		04/11/2002	F	18		
<input checked="" type="checkbox"/>	w		11/21/1998	F	23		

Demographics : : Age >=16 AND Age <=65 AND Sex=Female/Male AND Show =All
ICD-10 : : F11 AND Date >= 01/01/2020 AND Date <= 03/30/2020

Letter [] ... Run Letter < Prev Next > 1-100 of 126 records Clear Search Analyze Data

APPENDIX PATIENT IDENTIFICATION CRITERIA

1. Patient age, and

- ≥ 16

2. ICD-10 Diagnosis Codes: and,

ICD-10-CM Code	Code Description
F11	Opioid related disorders
F11.1	Opioid abuse
F11.10	Opioid abuse uncomplicated
F11.2	Opioid dependence
F11.20	Opioid dependence uncomplicated
F11.21	Opioid dependence in remission
F11.24	Opioid dependence with opioid-induced mood disorder
F11.25	Opioid dependence with opioid-induced psychotic disorder
F11.29	Opioid dependence with other opioid-induced disorder with unspecified opioid-induced disorder
F11.9	Opioid use, unspecified
F11.90	Opioid use, unspecified uncomplicated
F11.99	Opioid use, unspecified with unspecified opioid-induced disorder

3. Medication history contains any of these medications based on drug name, strength and form:

- Buprenorphine HCl Sublingual Tablet Sublingual 2 MG
- Buprenorphine HCl Sublingual Tablet Sublingual 8 MG
- Suboxone Sublingual Film 2-0.5 MG
- Suboxone Sublingual Film 4-1 MG
- Suboxone Sublingual Film 8-2 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Tablet Sublingual 2-0.5 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Tablet Sublingual 8-2 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 2-0.5 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 4-1 MG
- Buprenorphine HCl-Naloxone HCl Sublingual Film 8-2 MG
- Bunavail Buccal Film 2.1-0.3 MG
- Bunavail Buccal Film 4.2-0.7 MG
- Zubsolv Sublingual Tablet Sublingual 0.7-0.18 MG
- Zubsolv Sublingual Tablet Sublingual 1.4-0.36 MG
- Zubsolv Sublingual Tablet Sublingual 2.9-0.71 MG
- Zubsolv Sublingual Tablet Sublingual 5.7-1.4 MG